

Notice reference number: 1212.15.10

Notice date: 15/10/2015

What's this about?

Effective date: 19/10/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

S2 Resources Ltd – Admission and Commencement of Official Quotation

Description

S2 Resources Ltd (the “Company”) was admitted to the official list of ASX Limited (“ASX”) on Thursday, 15 October 2015.

Official quotation of the Company’s securities is expected to commence at 12:00 pm AEDT (9:00 am WST) on Monday, 19 October 2015.

No funds were raised by the Company in conjunction with its listing on ASX.

Quoted Securities: 207,401,278 fully paid ordinary shares

ASX Code: S2R

Time: 12:00 pm AEDT (9:00 am WST)

Date: 19 October 2015

ASX Trade Abbreviation: S2RESOURCE

ISIN: AU000000S2R9

Home Branch: Perth

Industry Classification: To be advised

Registered Office: North Wing, Level 2  
1 Manning Street  
SCARBOROUGH WA 6019  
Phone: +61 8 6166 0240  
Fax: +61 8 6270 5410  
Website: [www.s2resources.com.au](http://www.s2resources.com.au)

Principal Place of Business: As above

Company Secretary: Anna Neuling

For personal use only

<u>Share Registry:</u>	Computershare Investor Services Pty Ltd 172 St Georges Terrace PERTH WA 6000 Ph: +61 8 9323 2000 Fax: +61 8 9323 2033
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 117 of the Demerger Scheme Booklet dated 31 July 2015 (Annexure A of the Company's Information Memorandum dated 21 September 2015).
<u>Activities:</u>	Mineral exploration
<u>Restricted Securities:</u>	N/A
<u>Other securities not quoted:</u>	28,650,000 options exercisable at \$0.31 each on or before 14 September 2019. 50,000 options exercisable at \$0.31 each on or before 9 October 2019.

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#### What do I need to do and by when?

##### Instructions

For further details, please refer to the Company's Information Memorandum dated 21 September 2015 released on the ASX Market Announcements Platform on 15 October 2015.

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#### Need more information?

##### Issued by

Sebastian Bednarczyk

##### Contact Details

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##### Disclaimer