



LAPSE IN DIRECTOR, EMPLOYEE AND SERVICE PROVIDER OPTIONS

S2 Resources Ltd (“S2” or the “Company”) advises of lapses to options issued under the unlisted director (DSOP) share option plan options, unlisted employee (ESOP) share option plan options and unlisted service provider (SPSOP) share option plan options as follows:

The following options have lapsed on their own terms:

- 23,750,000 DSOP 31 cent options expired 14 September 2019,
- 3,600,000 ESOP 31 cent options expired 14 September 2019,
- 1,150,000 SPSOP 31 cent options expired 14 September 2019.

For further information, please contact:

Mark Bennett
Managing Director & CEO
+61 8 6166 0240

Anna Neuling
Executive Director & Company Secretary
+61 8 6166 0240

Appendix 3Y
Change of Director's Interest Notice

Class	Unlisted Options
Number acquired	-
Number disposed	2,500,000
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	<p>Indirect:</p> <p>Mr Jeffrey Philip Dowling and Mrs Mary Anne Dowling as trustees for the Dowling Superannuation Fund (Jeffrey) 250,000 Ordinary Fully Paid Shares</p> <p>Mr Jeffrey Philip Dowling and Mrs Mary Anne Dowling as trustees for the Dowling Superannuation Fund (Mary) 450,000 Ordinary Fully Paid Shares</p> <p>Starwood Holdings Pty Ltd as Trustee for the JP Dowling Family Trust 1,000,000 Options with an exercise price of \$0.61 and an expiry date 6th October 2020</p> <p>1,250,000 Options with an exercise price of \$0.23 and an expiry date 17th October 2021</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Unlisted options lapsed as expired.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest
Notice

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anna Neuling
Date of last notice	6 May 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest																
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Controlled body corporate - Pinvestment Pty Ltd as trustee for the Neuling Family Trust																
Date of change	16 September 2019																
No. of securities held prior to change	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 150px;">50,000</td> <td>Ordinary fully paid shares</td> </tr> <tr> <td colspan="2">Indirect:</td> </tr> <tr> <td>Erasmus Consulting Pty Ltd</td> <td></td> </tr> <tr> <td>300,000</td> <td>Ordinary fully paid shares</td> </tr> <tr> <td>Pinvestment Pty Ltd as trustee for the Neuling Family Trust</td> <td></td> </tr> <tr> <td>8,750,000</td> <td>Options with an exercise price of \$0.31 and an expiry date 14th September 2019</td> </tr> <tr> <td>1,500,000</td> <td>Options with an exercise price of \$0.61 and an expiry date 6th October 2020</td> </tr> <tr> <td>1,250,000</td> <td>Options with an exercise price of \$0.23 and an expiry date 17th October 2021</td> </tr> </table>	50,000	Ordinary fully paid shares	Indirect:		Erasmus Consulting Pty Ltd		300,000	Ordinary fully paid shares	Pinvestment Pty Ltd as trustee for the Neuling Family Trust		8,750,000	Options with an exercise price of \$0.31 and an expiry date 14 th September 2019	1,500,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020	1,250,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021
50,000	Ordinary fully paid shares																
Indirect:																	
Erasmus Consulting Pty Ltd																	
300,000	Ordinary fully paid shares																
Pinvestment Pty Ltd as trustee for the Neuling Family Trust																	
8,750,000	Options with an exercise price of \$0.31 and an expiry date 14 th September 2019																
1,500,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020																
1,250,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021																
Class	Unlisted options																

Number acquired	-
Number disposed	8,750,000

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>50,000 Ordinary fully paid shares</p> <p>Indirect:</p> <p>Erasmus Consulting Pty Ltd 300,000 Ordinary fully paid shares</p> <p>Pinvestment Pty Ltd as trustee for the Neuling Family Trust 325,000 Ordinary fully paid shares</p> <p>1,500,000 Options with an exercise price of \$0.61 and an expiry date 6th October 2020</p> <p>1,250,000 Options with an exercise price of \$0.23 and an expiry date 17th October 2021</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Unlisted options lapsed as expired.

Part 2 – Change of director’s interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

Appendix 3Y
Change of Director's Interest Notice

Interest after change	N/A
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Bennett
Date of last notice	9 May 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest												
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>													
Date of change	16 September 2019												
No. of securities held prior to change	<table style="width: 100%; border: none;"> <tr> <td style="width: 20%;">12,500,000</td> <td style="padding-left: 10px;">Options with an exercise price of \$0.31 and an expiry date 14th September 2019</td> </tr> <tr> <td>3,000,000</td> <td>Options with an exercise price of \$0.61 and an expiry date 6th October 2020</td> </tr> <tr> <td>4,000,000</td> <td>Options with an exercise price of \$0.23 and an expiry date 17th October 2021</td> </tr> <tr> <td>4,095,000</td> <td>Ordinary fully paid shares</td> </tr> <tr> <td colspan="2">Indirect:</td> </tr> <tr> <td></td> <td>REVEDOR PTY LTD <BENNETT A/C> 600,001 Ordinary fully paid shares</td> </tr> </table>	12,500,000	Options with an exercise price of \$0.31 and an expiry date 14 th September 2019	3,000,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020	4,000,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021	4,095,000	Ordinary fully paid shares	Indirect:			REVEDOR PTY LTD <BENNETT A/C> 600,001 Ordinary fully paid shares
12,500,000	Options with an exercise price of \$0.31 and an expiry date 14 th September 2019												
3,000,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020												
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4,095,000	Ordinary fully paid shares												
Indirect:													
	REVEDOR PTY LTD <BENNETT A/C> 600,001 Ordinary fully paid shares												
Class	Unlisted options												
Number acquired	-												

Appendix 3Y Change of Director's Interest Notice

Number disposed	12,500,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>3,000,000 Options with an exercise price of \$0.61 and an expiry date 6th October 2020</p> <p>4,000,000 Options with an exercise price of \$0.23 and an expiry date 17th October 2021</p> <p>4,095,000 Ordinary fully paid shares</p> <p>Indirect:</p> <p>REVEDOR PTY LTD <BENNETT A/C> 940,868 Ordinary fully paid shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Unlisted options lapsed as expired.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

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Interest after change	N/A
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.