



CHANGE IN EMPLOYEE AND SERVICE PROVIDER OPTIONS

S2 Resources Ltd (“S2” or the “Company”) advises of changes to unlisted service provider (SPSOP) and employee (ESOP) share option plan options as follows:

SPSOP options

- 500,000 SPSOP 31 cent options expiring 14 September 2019 that were required to be exercised by no later than 31 May 2017 under the terms of the SPSOP have lapsed unexercised.

ESOP options

- 1,000,000 ESOP 61 cent options expiring 6 October 2020 have vested.

For further information, please contact:

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