



Top 20 largest holders of each class of securities to be quoted

Computershare

S2 RESOURCES LTD

ORDINARY SHARES (TOTAL) As of 12 Oct 2015

Top Holders Snapshot

Rank	Name	Units	% of Units
1.	YANDAL INVESTMENTS PTY LTD <INVESTEC A/C>	31,764,497	15.32
2.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	21,378,715	10.31
3.	J P MORGAN NOMINEES AUSTRALIA LIMITED	16,775,795	8.09
4.	NATIONAL NOMINEES LIMITED	15,202,829	7.33
5.	FRASERX PTY LTD	10,362,264	5.00
6.	CITICORP NOMINEES PTY LIMITED	8,766,452	4.23
7.	PONTON MINERALS PTY LTD	8,306,464	4.01
8.	FREE CI PTY LTD	8,306,463	4.01
9.	LAKE RIVERS GOLD PTY LTD	8,306,463	4.01
10.	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	6,287,517	3.03
11.	UBS NOMINEES PTY LTD	4,362,745	2.10
12.	BRISPTO NOMINEES PTY LTD <HOUSE HEAD NOMINEE NO 1 A/C>	3,951,918	1.91
13.	CS FOURTH NOMINEES PTY LTD	3,846,991	1.85
14.	YANDAL INVESTMENTS PTY LTD	3,500,000	1.69
15.	BNP PARIBAS NOMS PTY LTD <DRP>	2,679,548	1.29
16.	RBM NOMINEES PTY LTD <CASH PROTECTION A/C>	2,204,444	1.06
17.	PERTH SELECT SEAFOODS PTY LTD	1,960,000	0.95
18.	YANDAL INVESTMENTS PTY LTD	1,850,000	0.89
19.	AMPLIFE LIMITED	1,825,254	0.88
20.	BT PORTFOLIO SERVICES LTD <WARRELL HOLDINGS S/F A/C>	1,300,000	0.63
Totals : Top 20 holders of ORDINARY SHARES (TOTAL)		162,938,359	78.56
Total Remaining Holders Balance		44,462,919	21.44

Distribution Schedule of the number of holders in each class of security to be quoted.

Computershare				
S2 RESOURCES LTD		ORDINARY SHARES (TOTAL) As of 12 Oct 2015		
Range of Units Snapshot				
Range	Total holders	Units	% of Issued Capital	
1 - 1,000	2,557	839,795	0.40	
1,001 - 5,000	1,469	3,863,874	1.86	
5,001 - 10,000	348	2,726,559	1.31	
10,001 - 100,000	496	14,972,667	7.22	
100,001 - 9,999,999,999	95	184,998,383	89.20	
Rounding			0.01	
Total	4,965	207,401,278	100.00	

Director and Service Provider Options

As per the Demerger Booklet, the Directors and Service Provider Options totaling 25,650,000 in number were issued and are exercisable at \$0.31 on or before 14 September 2019.