



Announcement Summary

Entity name

S2 RESOURCES LTD

Date of this announcement

Thursday August 07, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
S2RAV	OPTION EXPIRING 07-JUL-2027 EX \$0.11	763,888	07/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

S2 RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

606128090

1.3 ASX issuer code

S2R

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Jun-2025 09:11	New - Proposed issue of securities - S2R	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

S2RAV : OPTION EXPIRING 07-JUL-2027 EX \$0.11

Date the +securities the subject of this notification were issued

7/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

763,888

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to Tranche 2 of the Placement as announced on 10 June 2025. Tranche 2 Placement Shares issued earlier today.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S2R : ORDINARY FULLY PAID	499,941,261

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S2RAP : OPTION EXPIRING 27-APR-2026 EX \$0.23	200,000
S2RAU : OPTION EXPIRING 01-JUL-2029 EX \$0.097	3,800,000
S2RAQ : OPTION EXPIRING 21-OCT-2026 EX \$0.20	8,100,000
S2RAT : OPTION EXPIRING 01-JUL-2028 EX \$0.135	13,000,000
S2RAV : OPTION EXPIRING 07-JUL-2027 EX \$0.11	24,305,494
S2RAS : OPTION EXPIRING 08-SEP-2027 EX \$0.25	13,350,000
S2RAR : OPTION EXPIRING 18-APR-2026 EX \$0.25	300,000
S2RAO : OPTION EXPIRING 11-NOV-2025 EX \$0.29	10,300,000