

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Grey Egerton Warburton
Date of last notice	12 November 2019
Date that director ceased to be director	3 April 2020

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
None noted

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities	
Henconnor Pty Ltd as trustee for The Warby Superfund Controlled superannuation fund	1,030,400	Ordinary fully paid shares
Grey Egerton-Warburton as trustee for Egerton-Warburton Trust 6 Controlled family trust	1,000,000	Options with an exercise price of \$0.35 and an expiry date 6 October 2020
	1,000,000	Options with an exercise price of \$0.61 and an expiry date 6 October 2020
	1,250,000	Options with an exercise price of \$0.23 and an expiry date 17 October 2021
	2,000,000	Options with an exercise price of \$0.30 and an expiry date 11 November 2023

Part 3 – Director's interests in contracts

Detail of contract	None noted
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.