

Board & Management:

Mark Bennett

Executive Chairman

Anna Neuling

Executive Director & CFO

Jeff Dowling

Non-Executive Director

Matthew Keane

Chief Executive Officer

Markus Staubmann

Manger Business Dev. &

Exploration

John Bartlett

General Manager Exploration

Andy Thompson

General Manager Geology

Profile:

S2 Resources is a minerals exploration company focused on mainstream commodities such as gold and base metals in politically stable jurisdictions such as Australia and Europe. The company aims to explore and develop high value mineral resources and to identify early stage assets with high growth potential.

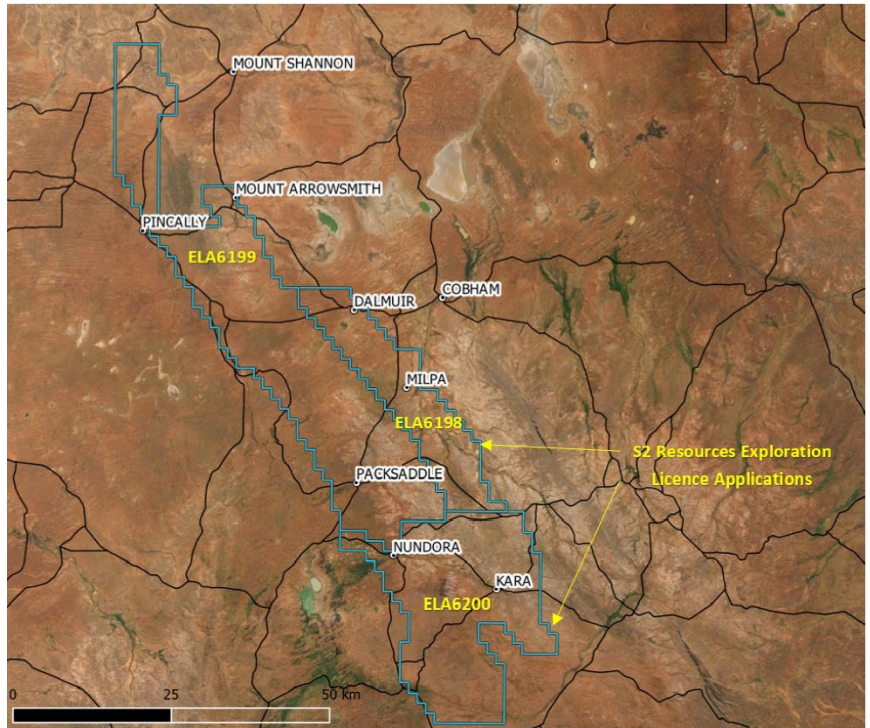
The company is committed to ensuring a safe workplace for its employees and contractors; to comply with all environmental requirements and minimise the impact of its activities in the areas in which it operates; and to engage with the local communities to ensure its activities are compatible with the expectations and requirements of these communities, and is beneficial to them.

Koonenberry Project

November 2021

KEY PROJECT DETAILS

- Recently applied for exploration licenses by Third Eye Resources Pty Ltd (wholly owned subsidiary of S2 Resources)
- Approx. 1,812 km² in the Packsaddle to Mt Arrowsmith region of NSW
- Considered prospective for nickel, copper, platinum & gold



COMMUNITY ENGAGEMENT AND LAND ACCESS

- S2 is committed to open two-way communication with all stakeholders in the communities in which it operates
- Our work programs will be undertaken safely utilising best environmental and social practices.
- No work will be carried out without direct contact or without permission from the Landowner/occupier.
- Our activities will be designed to align with landowner/occupier requirements – i.e. livestock or cropping cycles
- All community feedback will be considered when deciding how to proceed with exploration work programs.

S2 is committed to the highest standards of safety, heritage and environmental best practice and has a policy of continuous engagement with stakeholders whilst conducting exploration activities.

S2 RESOURCES IS NOT EXPLORING FOR COAL SEAM GAS NOR HAS OR WILL BE UNDERTAKING ANY FRACKING TECHNIQUES OR ACTIVITIES THAT MAY INTERFERE WITH (OR DAMAGE) THE WATER TABLE

POTENTIAL EXPLORATION ACTIVITIES

Low impact activities

- Landholder engagement activities
- Geological mapping and surface sampling (Foot/ATV/Ute)
- Ground-based geophysics (wire loops 200x200m ATV's & trailer mounted transmitter) - **Photo 1**



More advanced activities

- Aircore or Auger drilling – grid pattern often 200m x 80m over select areas (small truck mounted drilling rig) Typically short duration, program might last a number of weeks, with rig moving multiple times per day - **Photo 2**
- RC or Diamond drilling – very focussed area, smaller number of holes (larger truck mounted drilling rig and ancillary vehicles)



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