



CHANGE OF DIRECTORS INTEREST

S2 Resources Ltd (“S2” or the “Company”) attaches the following documents:

- Appendix 3Y for a on market share purchase by Mark Bennett
- Replacement Appendix 3Ys for Anna Neuling and Grey Egerton Warburton to replace those lodged on the 6th May 2019 with one amendment in question one of Part 3 changing the response “N/A” to “No”.

For further information, please contact:

Mark Bennett
Managing Director & CEO
+61 8 6166 0240

Anna Neuling
Executive Director & Company Secretary
+61 8 6166 0240

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Bennett
Date of last notice	15 August 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest	
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>		
Date of change	9 May 2019	
No. of securities held prior to change	12,500,000	Options with an exercise price of \$0.31 and an expiry date 14 th September 2019
	3,000,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020
	4,000,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021
	4,095,000	Ordinary fully paid shares
	Indirect:	
	REVEDOR PTY LTD <BENNETT A/C> 600,001	Ordinary fully paid shares
Class	Ordinary Fully Paid Listed Shares	
Number acquired	340,867	

Appendix 3Y
Change of Director's Interest Notice

Number disposed	-												
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$32,478,03												
No. of securities held after change	<table border="0"> <tr> <td>12,500,000</td> <td>Options with an exercise price of \$0.31 and an expiry date 14th September 2019</td> </tr> <tr> <td>3,000,000</td> <td>Options with an exercise price of \$0.61 and an expiry date 6th October 2020</td> </tr> <tr> <td>4,000,000</td> <td>Options with an exercise price of \$0.23 and an expiry date 17th October 2021</td> </tr> <tr> <td>4,095,000</td> <td>Ordinary fully paid shares</td> </tr> <tr> <td colspan="2">Indirect:</td> </tr> <tr> <td>REVEDOR PTY LTD <BENNETT A/C> 940,868</td> <td>Ordinary fully paid shares</td> </tr> </table>	12,500,000	Options with an exercise price of \$0.31 and an expiry date 14 th September 2019	3,000,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020	4,000,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021	4,095,000	Ordinary fully paid shares	Indirect:		REVEDOR PTY LTD <BENNETT A/C> 940,868	Ordinary fully paid shares
12,500,000	Options with an exercise price of \$0.31 and an expiry date 14 th September 2019												
3,000,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020												
4,000,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021												
4,095,000	Ordinary fully paid shares												
Indirect:													
REVEDOR PTY LTD <BENNETT A/C> 940,868	Ordinary fully paid shares												
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On Market Trade												

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Interest after change	N/A
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest
Notice

Appendix 3Y

Rule
3.19A.2

Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Grey Egerton Warburton
Date of last notice	18 October 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Controlled superannuation fund and family trust
Date of change	6 May 2019
No. of securities held prior to change	Henconnor Pty Ltd as trustee for The Warby Superfund 550,400 Ordinary fully paid shares Grey Egerton-Warburton as trustee for Egerton-Warburton Trust 6 1,000,000 Options with an exercise price of \$0.35 and an expiry date 6 October 2020 1,000,000 Options with an exercise price of \$0.61 and an expiry date 6 October 2020 1,250,000 Options with an exercise price of \$0.23 and an expiry date 17 October 2021
Class	Listed Ordinary Shares
Number acquired	480,000
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$50,400.03

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

No. of securities held after change	<p>Henconnor Pty Ltd as trustee for The Warby Superfund 1,030,400 Ordinary fully paid shares</p> <p>Grey Egerton-Warburton as trustee for Egerton-Warburton Trust 6 1,000,000 Options with an exercise price of \$0.35 and an expiry date 6 October 2020</p> <p>1,000,000 Options with an exercise price of \$0.61 and an expiry date 6 October 2020</p> <p>1,250,000 Options with an exercise price of \$0.23 and an expiry date 17 October 2021</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On Market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
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Introduced 30/09/01 Amended 01/01/11

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anna Neuling
Date of last notice	18 October 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest																
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Controlled body corporate - Pinvestment Pty Ltd as trustee for the Neuling Family Trust																
Date of change	1 May 2019																
No. of securities held prior to change	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 150px;">50,000</td> <td>Ordinary fully paid shares</td> </tr> <tr> <td colspan="2">Indirect:</td> </tr> <tr> <td>Erasmus Consulting Pty Ltd</td> <td></td> </tr> <tr> <td>300,000</td> <td>Ordinary fully paid shares</td> </tr> <tr> <td>Pinvestment Pty Ltd as trustee for the Neuling Family Trust</td> <td></td> </tr> <tr> <td>8,750,000</td> <td>Options with an exercise price of \$0.31 and an expiry date 14th September 2019</td> </tr> <tr> <td>1,500,000</td> <td>Options with an exercise price of \$0.61 and an expiry date 6th October 2020</td> </tr> <tr> <td>1,250,000</td> <td>Options with an exercise price of \$0.23 and an expiry date 17th October 2021</td> </tr> </table>	50,000	Ordinary fully paid shares	Indirect:		Erasmus Consulting Pty Ltd		300,000	Ordinary fully paid shares	Pinvestment Pty Ltd as trustee for the Neuling Family Trust		8,750,000	Options with an exercise price of \$0.31 and an expiry date 14 th September 2019	1,500,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020	1,250,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021
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8,750,000	Options with an exercise price of \$0.31 and an expiry date 14 th September 2019																
1,500,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020																
1,250,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021																
Class	Listed Ordinary shares																

Number acquired	325,000
Number disposed	-

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$30,070.63
No. of securities held after change	<p>50,000 Ordinary fully paid shares</p> <p>Indirect:</p> <p>Erasmus Consulting Pty Ltd 300,000 Ordinary fully paid shares</p> <p>Pinvestment Pty Ltd as trustee for the Neuling Family Trust 325,000 Ordinary fully paid shares</p> <p>8,750,000 Options with an exercise price of \$0.31 and an expiry date 14th September 2019</p> <p>1,500,000 Options with an exercise price of \$0.61 and an expiry date 6th October 2020</p> <p>1,250,000 Options with an exercise price of \$0.23 and an expiry date 17th October 2021</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade

Part 2 – Change of director’s interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

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Interest after change	N/A
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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