

Appendix 3Y
Change of Director's Interest
Notice

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anna Neuling
Date of last notice	16 September 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Controlled body corporate - Pinvestment Pty Ltd as trustee for the Neuling Family Trust
Date of change	12 November 2019
No. of securities held prior to change	50,000 Ordinary fully paid shares Indirect: Erasmus Consulting Pty Ltd 300,000 Ordinary fully paid shares Pinvestment Pty Ltd as trustee for the Neuling Family Trust 325,000 Ordinary fully paid shares 1,500,000 Options with an exercise price of \$0.61 and an expiry date 6 th October 2020 1,250,000 Options with an exercise price of \$0.23 and an expiry date 17 th October 2021

Class	Unlisted options
Number acquired	4,500,000
Number disposed	-

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>50,000 Ordinary fully paid shares</p> <p>Indirect:</p> <p>Erasmus Consulting Pty Ltd 300,000 Ordinary fully paid shares</p> <p>Pinvestment Pty Ltd as trustee for the Neuling Family Trust 325,000 Ordinary fully paid shares</p> <p>1,500,000 Options with an exercise price of \$0.61 and an expiry date 6th October 2020</p> <p>1,250,000 Options with an exercise price of \$0.23 and an expiry date 17th October 2021</p> <p>4,500,000 Options with an exercise price of \$0.30 and an expiry date 11th November 2023</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of unlisted options following shareholder approval at AGM

Part 2 – Change of director’s interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

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Interest after change	N/A
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jeff Dowling
Date of last notice	16 th September 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Starwood Holdings Pty Ltd as Trustee for the JP Dowling Family Trust
Date of change	12 th November 2019
No. of securities held prior to change	Indirect: Mr Jeffrey Philip Dowling and Mrs Mary Anne Dowling as trustees for the Dowling Superannuation Fund (Jeffrey) 250,000 Ordinary Fully Paid Shares Mr Jeffrey Philip Dowling and Mrs Mary Anne Dowling as trustees for the Dowling Superannuation Fund (Mary) 450,000 Ordinary Fully Paid Shares Starwood Holdings Pty Ltd as Trustee for the JP Dowling Family Trust 1,000,000 Options with an exercise price of \$0.61 and an expiry date 6 th October 2020 1,250,000 Options with an exercise price of \$0.23 and an expiry date 17 th October 2021

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Class	Unlisted Options
Number acquired	3,000,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>Indirect:</p> <p>Mr Jeffrey Philip Dowling and Mrs Mary Anne Dowling as trustees for the Dowling Superannuation Fund (Jeffrey) 250,000 Ordinary Fully Paid Shares</p> <p>Mr Jeffrey Philip Dowling and Mrs Mary Anne Dowling as trustees for the Dowling Superannuation Fund (Mary) 450,000 Ordinary Fully Paid Shares</p> <p>Starwood Holdings Pty Ltd as Trustee for the JP Dowling Family Trust 1,000,000 Options with an exercise price of \$0.61 and an expiry date 6th October 2020 1,250,000 Options with an exercise price of \$0.23 and an expiry date 17th October 2021 3,000,000 Options with an exercise price of \$0.30 and an expiry date 11 November 2023</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of unlisted options following shareholder approval at AGM

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

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Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Appendix 3Y
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Rule
3.19A.2

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Introduced 30/09/01 Amended 01/01/11

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Grey Egerton Warburton
Date of last notice	6 May 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Controlled superannuation fund and family trust
Date of change	12 November 2019
No. of securities held prior to change	Henconnor Pty Ltd as trustee for The Warby Superfund 1,030,400 Ordinary fully paid shares Grey Egerton-Warburton as trustee for Egerton-Warburton Trust 6 1,000,000 Options with an exercise price of \$0.35 and an expiry date 6 October 2020 1,000,000 Options with an exercise price of \$0.61 and an expiry date 6 October 2020 1,250,000 Options with an exercise price of \$0.23 and an expiry date 17 October 2021
Class	Unlisted Options
Number acquired	2,000,000
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	-

+ See chapter 19 for defined terms.

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<p>No. of securities held after change</p>	<p>Henconnor Pty Ltd as trustee for The Warby Superfund 1,030,400 Ordinary fully paid shares</p> <p>Grey Egerton-Warburton as trustee for Egerton-Warburton Trust 6 1,000,000 Options with an exercise price of \$0.35 and an expiry date 6 October 2020</p> <p>1,000,000 Options with an exercise price of \$0.61 and an expiry date 6 October 2020</p> <p>1,250,000 Options with an exercise price of \$0.23 and an expiry date 17 October 2021</p> <p>2,000,000 Options with an exercise price of \$0.30 and an expiry date 11 November 2023</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of unlisted options following shareholder approval at AGM</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change</p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A
Interest disposed	N/A
<p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details</p>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity S2 Resources Ltd
ABN 16 606 128 090

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Bennett
Date of last notice	16 September 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Interest										
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>											
Date of change	12 November 2019										
No. of securities held prior to change	<table style="width: 100%; border: none;"> <tr> <td style="width: 20%;">3,000,000</td> <td style="padding-left: 20px;">Options with an exercise price of \$0.61 and an expiry date 6th October 2020</td> </tr> <tr> <td>4,000,000</td> <td>Options with an exercise price of \$0.23 and an expiry date 17th October 2021</td> </tr> <tr> <td>4,095,000</td> <td>Ordinary fully paid shares</td> </tr> <tr> <td colspan="2">Indirect:</td> </tr> <tr> <td>940,868</td> <td>REVEDOR PTY LTD <BENNETT A/C> Ordinary fully paid shares</td> </tr> </table>	3,000,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020	4,000,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021	4,095,000	Ordinary fully paid shares	Indirect:		940,868	REVEDOR PTY LTD <BENNETT A/C> Ordinary fully paid shares
3,000,000	Options with an exercise price of \$0.61 and an expiry date 6 th October 2020										
4,000,000	Options with an exercise price of \$0.23 and an expiry date 17 th October 2021										
4,095,000	Ordinary fully paid shares										
Indirect:											
940,868	REVEDOR PTY LTD <BENNETT A/C> Ordinary fully paid shares										
Class	Unlisted options										
Number acquired	6,000,000										

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Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	<p>3,000,000 Options with an exercise price of \$0.61 and an expiry date 6th October 2020</p> <p>4,000,000 Options with an exercise price of \$0.23 and an expiry date 17th October 2021</p> <p>6,000,000 Options with an exercise price of \$0.30 and an expiry date 11 November 2023</p> <p>4,095,000 Ordinary fully paid shares</p> <p>Indirect: REVEDOR PTY LTD <BENNETT A/C> 940,868 Ordinary fully paid shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of unlisted options following shareholder approval at AGM

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

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Interest after change	N/A
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.